GLACIER SUMMIT

September 15 - 17, 2026 ◆ Whitefish, MT

At **2026 Glacier Summit Wealth Conference** you won't want to miss what these experts have to share. This is your opportunity to hear exclusive, real-time insights and enjoy a full schedule of engaging sessions. Meet the speakers taking the stage of this year's Glacier Summit.

Meet the Speakers

James Stack – Founder & CEO
As CEO of Stack Financial Management and President of InvesTech Research, James Stack is nationally renowned in the industry for his historical perspective and "safety-first" approach to investing. Jim is frequently quoted in financial publications such as *Barron's*, *The Wall Street Journal*, and *Forbes*.

Special Guest Speaker
Sam Stovall – Back by popuar demand!
As Chief Investment Strategist, Sam Stovall serves as analyst, publisher, and communicator of CFRA's outlooks for the economy, market, and sectors. Sam is also the author of *"The Seven Rules of Wall Street."* Sam has presented at many Glacier Summits in the past, with his first occurring in 2004.

The Stack Financial Management Portfolio Management Team

Zach Jonson, CFA
VP & Chief Investment Officer

Annell Danczyk, CFA
VP & Senior Portfolio Manager

Joe Laszewski, CFA, CPA
Senior Portfolio Manager

Join the SFM Portfolio Management Team of Zach Jonson, Annell Danczyk, and Joe Laszewski who are leading multiple presentations throughout the Glacier Summit. They will discuss risk management and your financial survival, how to identify a "once-in-a-lifetime" buying opportunity, and reveal the secrets of safety-first wealth management. This team's unique combined experience gives them rare insight into growing and protecting your investments.

Dillon Manley, CFP®
SFM Wealth Strategist

Dillon Manley will share insights on wealth management that are essential to building a sustainable financial future and a meaningful legacy. Dillon is the firm-wide resource for wealth planning and developing individualized financial plans for clients of SFM.

Aimee Weller
SFM Director of Client Relations

Aimee Weller, Director of the Client Relationship Team, will highlight how SFM transforms every interaction into an opportunity to build trust and deliver concierge service. Her team is committed to providing the highest standard of support to every client.

Claire Cantalupo
InvesTech Research Senior Research Analyst

Claire Cantalupo will dissect the important proprietary, technical, and macroeconomic indicators that InvesTech has used to provide independent and objective market analysis to its subscribers for over 45 years. Claire leads the research and analysis that goes into every issue of *InvesTech Research*.

Andrew Porter, CISSP®
SFM Chief Information Security Officer

In an era of increasing cyber threats, protecting our digital lives is no longer optional. Andrew Porter will provide actionable strategies and best practices to improve your online safety. Andrew is a skilled cybersecurity expert with unmatched industry experience.

Special Guest Speaker – Glacier National Park

Douglas H. Chadwick
Wildlife Biologist

Doug Chadwick is a wildlife biologist who conducted field research on mountain goats for seven years and has assisted with studies of harlequin ducks, wolverines, grizzly bears, and whales, among other species. Often on assignment for the National Geographic Society, he has authored 16 books and hundreds of magazine stories on natural history and conservation subjects around the globe.